

FOR IMMEDIATE RELEASE

MISSION CAPITAL ADVISORS CLOSES SALE OF \$15.8 MILLION COMMERCIAL AND RESIDENTIAL LOAN PORTFOLIO

NEW YORK (July 23, 2007) – Mission Capital Advisors, LLC., an industry leading boutique investment bank based in Manhattan, recently advised the sale of a 15.8 million commercial loan portfolio on behalf of Chicago based Harris Bank.

The portfolio was broken up into three pools and prospective bidders were able to offer bids on either an individual pool, any combination of pools or the entire portfolio. The New York-based loan sales specialist facilitated the sale through a sealed bid process.

Because it was vital that this sale was completed prior to the end of the quarter, investors were required to finalize loan sale agreements prior to the final bid date. According to Stephen Emery, vice president sales and trading at Mission Capital, “This particular sale offered both sub-performing and non-performing assets that were secured by a wide range of collateral types. At the discretion of the seller, and in conjunction with Mission’s unique bidding process, we were able to invite multiple bidders to complete due diligence on one or a combination of the portfolios at the same time.”

Individual pool highlights include:

- Pool A was secured by 105 units of a 186-unit upscale condominium project in the northern Indianapolis suburb of Carmel, IN. The available-for-sale units are partially rented and provide current cash flow
- Pool B was primarily secured by multifamily and single family residential properties throughout Indiana
- Pool C was primarily secured by commercial real estate and business assets also throughout Indiana

Mission Capital’s unique advisory auction process allowed for a timely and efficient closing, ensuring maximum value.

About Mission Capital Advisors

Founded in 2002 by William David Tobin and Joseph A. Runk, Jr., Mission Capital has emerged as one of the industry’s leading boutique investment banks. The company specializes in structuring the sale of performing, sub-performing, non-performing and charged-off residential, commercial, C&I, and consumer loan portfolios, providing Fannie Mae and Freddie Mac securitization, implementing suite of surveillance/transaction management services and raising

capital. Mission has advised a variety of leading financial institutions on more than \$12 billion of loan sale and financing transactions, and in excess of \$3 billion of Alt-A, seasoned and FHA/VA buyout securitizations over the past three years. Mission Capital's clients include Bank of America, SunTrust Bank, Fifth-Third Bank, AmSouth/Regions, Key Bank, UBS, National City/First Franklin, HSBC, CWC Capital Asset Management, LNR Partners, Capmark (GMACCM), Pacific Life, ING Clarion, ORIX Capital Markets, Lehman Brothers, Credit Suisse, Lone Star Funds and many other leading financial institutions and investors. Mission Capital maintains offices in New York; Palm Beach Gardens, Fla.; Austin, Texas; and Los Angeles, Calif. For additional information, visit www.missioncap.com

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