



# Mission Capital Advisors 2006 Pending & Closed Loan Sales

## Commercial

### \$34.1 Commercial Mortgage / Commercial & Industrial Loan Sale

**Collateral Type:** Various Commercial Real Estate / Business Loan Collateral  
**Locations:** Midwest, Florida, Tennessee  
**Performance:** Performing, Sub-Performing & Non-Performing  
**Indicative Bid Date:** November 20  
**Final Bid Date:** December 14

[Click to Download Offering Memorandum and Confidentiality Agreement](#)

### \$24.5 Million Commercial Mortgage Loan Sale

**Collateral Type:** Five Skilled Nursing Facilities – 640 Beds  
**Location:** Illinois, Indiana, Minnesota  
**Performance:** Non-Performing  
**Indicative Bid Date:** November 15  
**Final Bid Date:** November 30

[Click to Download Offering Memorandum and Confidentiality Agreement](#)

### \$8.79 Million Residential & Commercial Mortgage Loan Sale

**Collateral Type:** Residential & Commercial Real Estate, Business Assets  
**Location:** South Carolina  
**Performance:** Performing, Scratch & Dent, Sub-Performing, Non-Performing  
**Indicative Bid Date:** November 14  
**Final Bid Date:** December 5

[Click to Download Offering Memorandum and Confidentiality Agreement](#)

### \$10.0 Million Sheriff's Deed Sale

**Collateral Type:** Class A Office  
**Location:** Troy, MI  
**Description:** Vacant, 103,253 sf, 2001 Construction  
**Indicative Bid Date:** November 11  
**Final Bid Date:** November 30

[Click to Download Offering Memorandum and Confidentiality Agreement](#)

### \$14.5 Million High Yield Mortgage Loan Sale

**Collateral Type:** Residentially Zoned Land, Luxury Home Under Construction  
**Locations:** Amagansett, East Hampton, NY  
**Performance:** Performing  
**Indicative Bid Date:** November 14  
**Final Bid Date:** December 5

[Click to Download Offering Memorandum and Confidentiality Agreement](#)

## Residential

### \$158.0 Million Single Family Mortgage Loan Sale

**Collateral Type:** Single Family Residential  
**Location:** National  
**Performance:** Scratch & Dent, Sub-Performing, Non-Performing  
**Indicative Bid Date:** November 15  
**Final Bid Date:** December 13

Pre-Qualification Necessary for Participation

### \$100.0 Million Single Family Mortgage Loan Sale

**Collateral Type:** Single Family Residential  
**Location:** National  
**Performance:** Early Pay Default, Scratch & Dent, Sub-Performing, Non-Performing  
**Indicative Bid Date:** TBA  
**Final Bid Date:** TBA

Pre-Qualification Necessary for Participation

## Recent Closings

**\$275,917,594**

Unpaid Principal Balance

Five Transactions-Exclusive Financial Advisor to a Commercial Bank-Owned Mortgage Company on Five Separate Portfolio Sales of Performing, Sub-Performing and Non-Performing Residential Mortgages - Primarily Scratch & Dent and EPD Loans

MC 3/2006, 4/2006, 6/2006, 8/2006 & 10/2006

**MXP\$2,358,000,000**

Unpaid Principal Balance

Exclusive Financial Advisor to a Major Private Equity Fund on the Sale of a Portfolio of Performing, Sub-Performing and Non-Performing Mexican Commercial and Residential Mortgages and the Related Servicing Platform

MC 6/2006

**\$108,211,041**

Unpaid Principal Balance

Exclusive Financial Advisor to a Mortgage Company on the Sale of a Portfolio of Performing, Sub-Performing and Non-Performing Residential Mortgages - Primarily Early Stage Delinquent, Scratch & Dent and EPD Loans

MC 10/2006

**\$58,037,768**

Unpaid Principal Balance

Exclusive Financial Advisor to Two CMBS Special Servicers on the Sale of Eight Separate Non-Performing Commercial Mortgage Loans Secured by Student Housing, Multi-Family Property, Skilled Nursing Homes and Assisted Living Facilities Located in Missouri, Maryland, North Carolina, Florida, Tennessee and Texas

MC Various 2006

**\$33,300,000**

Claim Amount

Exclusive Financial Advisor to an Investment Bank and Two CMBS Special Servicers on the Purchase and / or Sale of Bankruptcy Claims from the Dana Corp and Flemings Companies Bankruptcy Proceedings

MC 2/2006 & 6/2006

**CAD\$6,823,965**

Unpaid Principal Balance

Exclusive Financial Advisor to a Major Private Equity Fund on the Sale of a Loan Secured by a 156,538 sf Enclosed Mall Located in British Columbia, Canada.

MC 9/2006

**\$29,794,000**

Unpaid Principal Balance

Exclusive Financial Advisor to a Japanese Credit Company on the Sale of a 49% Pari Passu Loan Participation and Future Funding Commitment in a Construction / Mini-Permanent Loan Secured by a 520 Unit Multi-Family Portfolio Located in Louisiana and Mississippi

MC 10/2006

**\$17,172,159**

Unpaid Principal Balance

Exclusive Financial Advisor to a Private Investor on the Sale of a Portfolio of Commercial Mortgage Loans and Bankruptcy Lease Rejection Claims Secured by Stores Currently or Formerly Occupied by Winn Dixie Supermarkets

MC 8/2006

For additional information please contact one of our team members:

Wm. David Tobin.....Principal  
 Peter Tobin.....Director  
 Mimi Grotto.....Director

Joseph A. Runk, Jr.....Principal  
 Don St. John.....Director  
 Dwight Bostic.....Director

Scott Mehlman.....Director  
 Noel Brennan.....Director  
 Stephen Emery.....Vice President

Will Sledge.....Vice President  
 Luis Vergara.....Vice President  
 Scott Myers.....Associate