

FDIC Purchaser Eligibility Summary

You may not be eligible to bid on FDIC assets if the answer by you to any of the following questions is "YES". The actual detailed questions are contained in the Purchaser Eligibility Certification found on the [FDIC's website](#):

1. Is the prospective purchaser an FDIC employee (or related to an FDIC employee)?
2. Is the prospective purchaser, or any of its affiliates, a contractor to supply services to the FDIC or submitted a bid to the FDIC to become a contractor to supply services within the last 3 years?
3. Is the prospective purchaser, or any of its affiliates, more than 60 days delinquent on a debt (higher than \$50,000) or other obligation currently held by the FDIC?
4. Has the prospective purchaser, or any of its affiliates, been an officer or director of a failed banking institution who has caused a Substantial Loss to such failed banking institution?
5. Has the prospective purchaser, or any of its affiliates, been prohibited by a federal banking regulator from participating in the affairs of a failed banking institution?
6. Has the prospective purchaser, or any of its affiliates, been involved in a scheme of more than one borrowing or guarantor transactions intended to cause a Substantial Loss to a financial banking institution and did cause a substantial loss to a failed banking institution?
7. Has the prospective purchaser, or any of its affiliates, been convicted of these specified crimes AND defaulted on a debt or guaranty owed to the FDIC or a failed banking institution to the extent that a judgment was rendered in favor of the FDIC?
8. Has the prospective purchaser defaulted on a debt of more than \$1 million in connection with seller financing provided by the FDIC?
9. Has the identity or form or any other contractual arrangements of the prospective purchaser been created with the intent to hide or disguise the fact that an otherwise ineligible prospective purchaser is intended to benefit from the potential purchase of assets from the FDIC.

The actual requirements to be an eligible purchaser of Loans are solely contained in the "Purchaser Eligibility Certification". This questionnaire is intended to be a useful summary for prospective purchasers but it shall not be construed as adding, limiting or interpreting in any manner, the actual terms of the Purchaser Eligibility Certification, ALL of which are contained solely in the Purchaser Eligibility Certification.

For additional information relating to FDIC Loan Sales, please refer to the [FDIC's Loan Sales FAQs](#).

Inquiries

For all additional inquiries, please do not hesitate to contact the undersigned.

Purchaser Eligibility Contacts

Katie Juarez
Julia Blewitt

Email Address

kjuarez@missioncap.com
jblewitt@missioncap.com

Additional Contacts

Wm. David Tobin

dtobin@missioncap.com

Joseph A. Runk, Jr.

jrunk@missioncap.com

Katie Juarez

kjuarez@missioncap.com

Spencer Kirsch

skirsch@missioncap.com

Chad Coluccio

ccoluccio@missioncap.com

MISSION CAPITAL ADVISORS, LLC

New York City

260 Madison Avenue –5th Floor

New York, NY 10016

Tel: 212-925-6692

Fax: 646-607-8132

Jupiter

4741 Military Trail - Suite 202

Jupiter, FL 33458

Tel: 561-622-7022

Fax: 561-622-9959